

Minutes of the Called Meeting of the Executive Committee, Board of Trustees, University of Kentucky, Tuesday, June 8, 1976.

The Executive Committee of the Board of Trustees of the University of Kentucky met in special, called session at 1:00 o'clock (Eastern Daylight Time) on Tuesday, June 8, 1976, in the Board Room on the 18th floor of the Patterson Office Tower on the Lexington campus with the following members answering the call of the roll: Mr. William B. Sturgill, Chairman, Mr. William R. Black, Mr. Albert G. Clay, Mr. Richard E. Cooper and Mr. George W. Griffin. Professor Paul Sears, Ex officio Secretary, was present as were Mr. James A. Sutherland and Professor Michael Adelstein, members of the Board of Trustees. The University administration was represented by President Otis A. Singletary; Vice Presidents Robert Zumwinkle, Raymond R. Hornback, and Jack C. Blanton; and Mr. John Darsie, Legal Counsel. Representatives of the news media were in attendance.

A. Meeting Opened

The Chairman called the meeting to order at 1:10 p.m. The invocation was pronounced by Mr. Sutherland. Following the roll call, the secretary reported all members of the Executive Committee present and the Chairman declared the meeting officially open for the conduct of business at 1:15 o'clock.

B. Minutes Approved

On motion duly made, seconded, and carried, the reading of the Minutes of the May 4, 1976, meeting of the Board of Trustees was dispensed with and the Minutes were approved as published.

C. President's Report to the Trustees (PR 1)

President Singletary called attention to PR 1, his monthly report to the Trustees and recommended its acceptance. Without objection, it was so ordered.

D. Recommendations of the President (PR 2 and PR 3)

Noting that the items in PR 2 and PR 3 were routine in nature, President Singletary suggested they be acted upon together. Before recommending approval,

he called attention to the retirement of two employees of the University -- Ben Moore, Senior Laboratory Technician, in the College of Agriculture, who has given 48 1/2 consecutive years of service to the University and James W. Turpin, Custodian, who has been with the University for 46 1/2 consecutive years. The President noted that, since the retirement age is now 65, these undoubtedly set records, and Mr. Sturgill requested that the Minutes include particular mention of the loyal and devoted service of these two employees.

On motion by Mr. Clay, seconded by Mr. Cooper and passed, PR 2 and PR 3 were approved and ordered made an official part of the Minutes of the Meeting. (See PR 2 and PR 3 at the end of the Minutes.)

E. Interim Financial Report (FCR 1)

Mr. Clay, Chairman of the Finance Committee, moved that the Interim Financial Report for the period ending April 30, 1976, be accepted and made a matter of record. His motion was seconded by Mr. Black and passed. (See FCR 1 at the end of the Minutes.)

F. Authorization to Request Renovation Costs from Maintenance Reserve Account (FCR 2)

Mr. Clay moved that the Vice President for Business Affairs and Treasurer be authorized and directed by the Board of Trustees to request the Trustee of the University of Kentucky Student Housing Bonds of 1964 to make available the sum of \$1,500 from the "Maintenance Reserve Account" of said bonds for the purpose of paying the costs of boiler repairs at the Sigma Nu fraternity house at 422 Rose Lane. His motion was seconded by Mr. Black and passed.

G. Property Acquisition

Mr. Clay moved that the Executive Committee go into Executive Session in order to consider the acquisition of a piece of property which is available to the University for purchase. His motion was seconded by Mr. Cooper and passed.

EXECUTIVE SESSION

Mr. Sturgill called the Executive Session to order and requested Mr. Blanton to present his proposal and recommendation relative to the purchase of property located at 1435 South Limestone known as Holly Tree Manor Apartments.

Mr. Blanton noted that the members of the Executive Committee had received a memorandum detailing the need for the property, a description, the purchase price, funding proposal, operating expenses, and a copy of the appraisal report prepared by R. W. Crabtree, MAI.

Following a thorough discussion of the matter, Mr. Clay moved that the Vice President for Business Affairs and Treasurer, or his assistant, be authorized to acquire, at a price not to exceed the appraised value thereof, the property located in Lexington, Kentucky, and known as the Holly Tree Manor Apartments. Mr. Griffin seconded the motion and it passed without dissent. (Note: The materials mentioned above are not included in the Minutes but are available in the official files of the meeting.)

The chairman declared the Executive Session adjourned at 1:40 p. m.

#### H. Meeting Adjourned

There being no further business to come before the meeting, on motion duly made, seconded, and carried, the Executive Committee meeting adjourned at 1:42 p. m.

Respectfully submitted,

Paul G. Sears, Secretary  
Board of Trustees

(PR's 2 and 3, and FCR's 1 and 2 which follow are official parts of the Minutes of the Meeting.)

Office of the President  
June 8, 1976

PR2

Members, Executive Committee, Board of Trustees:

RECOMMENDATIONS OF THE PRESIDENT

I. Authorization to Execute Contracts

Recommendation: That the Chairman of the Board of Trustees be authorized to execute contracts with the President and Vice-Presidents providing for the terms and conditions of their employment.

II. Appointments and/or Other Staff Changes

Recommendation: (1) that approval be given to the appointments and/or other changes which require Board action; and (2) that the report relative to appointments and/or changes already approved by the administration be accepted.

Background: The following recommended appointments and/or other staff changes require approval by the Board of Trustees in accordance with Part VIII-B of the Governing Regulations of the University. These recommendations are transmitted to the Board by the appropriate vice president through the President and have his concurrence.

Under the Governing Regulations the authority to make certain appointments and/or other staff changes is delegated to the President or other administrators who are required to report their actions to the Board. This report follows the recommendations requiring Board approval.

BOARD ACTION

New Appointments

Barrack, John B., Associate Professor, Department of Accounting, College of Business and Economics, 8/1/76 through 5/31/77.

Crosby, John F., Associate Professor (with tenure), and Chairman, Department of Human Development and Family Relations, College of Home Economics, effective 8/1/76.

Goodwin, Salvatore, Pharmacist, College of Pharmacy, 5/1/76 through 7/15/76.  
Hotze, Mary Louise, Assistant Extension Professor\*, Department of Horticulture,  
College of Agriculture, 6/1/76 through 6/30/77.  
Huntwork, John C., Instructor, Department of Medicine, College of Medicine,  
7/1/76 through 6/30/77.  
Jackson, Thomas J., Assistant Professor, Department of Civil Engineering,  
College of Engineering, 8/1/76 through 5/31/78.  
Kim, Euishin Edmund, Assistant Professor, Department of Radiation Medicine,  
College of Medicine, 7/1/76 through 6/30/77.  
Kleier, Donald J., Assistant Professor, Department of Endodontics, College  
of Dentistry, 6/1/76 through 6/30/77.  
LaBach, J. Parker, Instructor, Department of Pathology, College of Medicine,  
6/1/76 through 6/30/77.  
McNiel, Robert E., Assistant Extension Professor\*, Department of Horticulture,  
College of Agriculture, 6/15/76 through 6/30/77.  
Mann, Ralph V., Assistant Professor, Department of Health, Physical Education,  
and Recreation, College of Education, 8/16/76 through 5/15/78.  
Martin, John Jakob, Visiting Associate Professor, Department of Computer  
Science, College of Arts and Sciences, 8/1/76 through 5/31/77.  
Oliff, Michael, Assistant Professor, Department of Diagnostic Radiology,  
College of Medicine, 7/1/76 through 6/30/77.  
Sniecinski, Irena J., Instructor, Department of Pathology, College of Medicine,  
6/1/76 through 6/30/77.  
Springer, Donald M., Associate Extension Professor\*, Department of Public  
Information, College of Agriculture, 5/15/76 through 6/30/77.  
Stark, Lucien P., Professor of Applied Music\* (with tenure), College of Fine  
Arts, effective 8/1/76.  
Varney, Dan R., Visiting Associate Professor (temporary), Department of  
Agronomy, College of Agriculture, 5/24/76 through 6/30/76.  
Walzer, Peter D., Assistant Professor, Department of Medicine, College of  
Medicine, 7/1/76 through 6/30/77.

#### Non Academic Appointment

Beiler, Earl J., County Extension Agent for 4-H Program, Area Extension  
Programs, College of Agriculture, effective 5/1/76.

#### Administrative Appointments

Crosby, John F., Associate Professor (with tenure), and Chairman, Department  
of Human Development and Family Relations, College of Home Economics,  
effective 8/1/76.  
Driscoll, David R., Jr., Associate Professor in the Community College System  
(with tenure), named Division Chairman for the Division of Social and  
Behavioral Sciences and Related Technologies, Jefferson Community  
College, 7/1/76 through 6/30/79.

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\*Special Title Series

- Elton, Charles F., Professor (with tenure), named Chairman, Department of Higher Education, College of Education, 7/1/76 through 6/30/80.
- Gibson, James L., Professor (with tenure), named Chairman, Department of Business Administration, College of Business and Economics, 7/1/76 through 6/30/80.
- Martin, Hubert M., Jr., Chairman, Department of Classics, College of Arts and Sciences, 7/1/76 through 6/30/80.
- Reedy, Daniel R., Professor (with tenure), named Chairman, Department of Spanish and Italian Languages and Literatures, College of Arts and Sciences, 7/1/76 through 6/30/80.
- Wagner, William F., Professor (with tenure), named Chairman, Department of Chemistry, College of Arts and Sciences, 7/1/76 through 6/30/80.
- Wills, J. Robert, Jr., Associate Professor (with tenure), named Chairman, Department of Theatre Arts, College of Arts and Sciences, 7/1/76 through 6/30/80.

#### Promotions

- Adams, David R., from Assistant Professor (without tenure), to Associate Professor (with tenure), Department of Mathematics, College of Arts and Sciences, effective 7/1/76.
- Biggers, Sherrill B., from Assistant Professor (without tenure), to Associate Professor (with tenure), Department of Civil Engineering, College of Engineering, effective 7/1/76.
- Bixby, Robert E., from Assistant Professor (without tenure) to Associate Professor (with tenure), Department of Mathematics, College of Arts and Sciences, effective 7/1/76.
- BreDahl, Russell L., from Assistant Extension Professor\* (without tenure), to Associate Extension Professor\* (with tenure), Department of Animal Sciences, College of Agriculture, effective 7/1/76.
- Burness, H. Stuart, from Assistant Professor (without tenure), to Associate Professor (with tenure), Department of Economics, College of Business and Economics, effective 7/1/76.
- Cazden, Robert E., from Associate Professor (with tenure), to Professor (with tenure), College of Library Sciences, effective 7/1/76.
- Cegelka, Patricia, from Assistant Professor (without tenure), to Associate Professor (with tenure), Department of Special Education, College of Education, effective 7/1/76.
- Coleman, Gertrude, from Assistant Professor in the Community College System (without tenure), to Associate Professor in the Community College System (with tenure), Jefferson Community College, effective 7/1/76.
- Gamble, John Clark, from Assistant Extension Professor\* (without tenure), to Associate Extension Professor\* (with tenure), Department of Agricultural Economics, College of Agriculture, effective 7/1/76.
- Huang, Yang H., from Associate Professor (with tenure), to Professor (with tenure), Department of Civil Engineering, College of Engineering, effective 7/1/76.

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\*Special Title Series

- Jones, Larry Dean, from Assistant Extension Professor\* (without tenure), to Associate Extension Professor\* (with tenure), Department of Agricultural Economics, Department of Agriculture, effective 7/1/76.
- Kraal, Jan, from Assistant Professor (without tenure), to Associate Professor (with tenure), Department of Periodontics, College of Dentistry, effective 7/1/76.
- McGee, L. Randolph, from Associate Professor (with tenure), to Extension Professor\* (with tenure), Department of Economics, College of Business and Economics, effective 7/1/76.
- O'Neill, Suzanne, from Librarian III (without tenure), to Librarian II (with tenure), Library, Medical Center, effective 7/1/76.
- Paul, Clayton R., from Assistant Professor (without tenure), to Associate Professor (with tenure), Department of Electrical Engineering, College of Engineering, effective 7/1/76.
- Pival, Jean, from Assistant Professor of English Education\* (with tenure), to Associate Professor of English Education\* (with tenure), Department of English, College of Arts and Sciences, effective 7/1/76.
- Scheibner, Rudolph A., from Associate Extension Professor\* (with tenure), to Extension Professor\* (with tenure), Department of Entomology, College of Agriculture, effective 7/1/76.
- Thornburg, Kathy, from Assistant Professor (without tenure), Department of Human Development and Family Relations, College of Home Economics, to Associate Professor (with tenure), Department of Human Development and Family Relations, College of Home Economics, and Department of Curriculum and Instruction, College of Education, effective 7/1/76.
- Winter, William G., from Assistant Professor (without tenure), to Associate Professor (without tenure), Department of Surgery (Orthopaedic), College of Medicine, effective 7/1/76.

#### Tenure Granted

- Drummond, James F., Associate Professor, Department of Oral Pathology and Department of Oral Biology, College of Dentistry, effective 7/1/76.
- Greenwood, Leonard L., Librarian III, Department of Instructional Services, University Library, effective 7/1/76.
- Hackbart, Merlin, Associate Extension Professor\*, Department of Economics, College of Business and Economics, effective 7/1/76.
- Oles, Richard, Associate Professor, Department of Oral Diagnosis and Oral Medicine, College of Dentistry, effective 7/1/76.

#### Reappointments

- Boylan, James, Associate Adjunct Professor (voluntary), College of Pharmacy, 7/1/76 through 6/30/77.
- Clark, Joseph D., Associate Clinical Professor (voluntary), College of Pharmacy, 7/1/76 through 6/30/77.

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\*Special Title Series

- Cramer, John R., Associate Professor (part-time), Departments of Oral Surgery and Oral Biology, College of Dentistry, and Assistant Professor (part-time), Department of Anesthesiology, College of Medicine, 7/1/76 through 6/30/77.
- French, Oliver H., Associate Clinical Professor (part-time), Department of Anesthesiology, College of Medicine, 7/1/76 through 6/30/77.
- Grider, George W., Associate Clinical Professor (voluntary), College of Pharmacy, 7/1/76 through 6/30/77.
- Levine, Seymour D., Adjunct Professor (voluntary), College of Pharmacy, 7/1/76 through 6/30/77.
- McDearman, Sara C., Associate Clinical Professor (voluntary), Department of Medical Technology, College of Allied Health Professions, 7/1/76 through 6/30/77.
- Starnbach, Howard K., Associate Professor (part-time)\*, Department of Orthodontics, College of Dentistry, 7/1/76 through 6/30/77.
- Tingstad, James E., Adjunct Professor (voluntary), College of Pharmacy, 7/1/76 through 6/30/77.

#### Changes

- Howerton, Robert F., from Associate Director, Office of Public Information and Services, Medical Center, to Associate Director, Development, Medical Center, effective 6/1/76.
- Jennings, Robert, from Associate Clinical Professor (part-time), Department of Orthodontics, College of Dentistry, to Associate Clinical Professor (voluntary), Department of Orthodontics, College of Dentistry, 7/1/76 through 6/30/77.
- Poindexter, J. Bernard, from Associate Clinical Professor (part-time), Department of Oral Surgery and Department of Community Dentistry, College of Dentistry, to Associate Clinical Professor (voluntary), Department of Oral Surgery and Department of Community Dentistry, College of Dentistry, 7/1/76 through 6/30/77.

#### Post-Retirement Appointments

- Blyton, Gifford S., Professor (with tenure), and Director of Kentucky High School Speech League, College of Communications, 7/1/76 through 6/30/77.
- Chattin, Ernest P., Visiting Instructor in the Community College System, Ashland Community College, 7/1/76 through 6/30/77.
- Hopkins, James, Consultant (half-time), Department of History (Clay Papers), College of Arts and Sciences, academic year 1976-77.
- Shackelford, Nevyle, staff, Department of Public Information, College of Agriculture, 7/1/76 through 6/30/77.
- Shrader, John A., Technician (part-time), Department of Regulatory Services, College of Agriculture, academic year 1976-77.

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\*Special Title Series



Sprague, John S., Physician (part-time), University Health Services, 7/1/76 through 6/30/77.

### Retirements

#### Faculty

- Bull, Jacqueline, Librarian I, Library, after 40 consecutive years of service, effective 7/1/76.
- Clay, Maurice A., Professor, Health, Physical Education and Recreation, College of Education, after 30 consecutive years of service, effective 7/1/76.
- Fitzgerald, Robert, Professor, School of Music, College of Arts and Sciences, after 20 consecutive years of service, effective 7/1/76.
- Gillilan, Lois A., Professor, Department of Anatomy, College of Medicine, after 16.5 consecutive years of service, effective 7/1/76.
- Gordon, Helmut A., Professor, Department of Medicine, College of Medicine, after 14 consecutive years of service, effective 7/1/76.
- Hammer, Carolyn, Librarian I, Library, after 34 consecutive years of service, effective 8/1/76.
- Hopkins, Howard, Professor, College of Pharmacy, after 17 consecutive years of service, effective 7/1/76.
- Humphreys, Margaret, Assistant Professor, Department of Vocational Education, College of Education, after 34 consecutive years of service, effective 7/1/76.
- Irvine, Kate, Librarian I, Library, after 33 consecutive years of service, effective 7/1/76.
- McCauley, J. Ardery, Associate Professor, School of Journalism, College of Arts and Sciences, after 30 consecutive years of service, effective 7/1/76.
- Reece, Alfred, Assistant Professor, Department of Health, Physical Education and Recreation, College of Education, after 25.5 consecutive years of service, effective 7/1/76.
- Ryen, Kob, Assistant Professor, Department of Animal Science, College of Agriculture, after 20 consecutive years of service, effective 7/1/76.
- Sydnor, Katherine, Professor, Department of Medicine, College of Medicine, after 13.5 consecutive years of service, effective 7/1/76.
- Webster, Gilbert, Professor, Department of Agronomy, College of Agriculture, after 22 consecutive years of service, effective 7/1/76.
- Wells, Claudia, Assistant Professor, Department of Nutrition and Food Science, College of Home Economics, after 20.5 consecutive years of service, effective 7/1/76.
- Wikler, Abraham, Professor, Department of Psychiatry, College of Medicine, after 12.5 consecutive years of service, effective 7/1/76.
- Sullivan, Mary Ada, Librarian, Library, after 28.5 consecutive years of service, effective 7/1/76.

#### Staff

- Bartlett, Arthur A., Patrolman, Public Safety Division, after 15 consecutive years of service, effective 7/1/76.
- Detwiler, Marcine E., Administrative Assistant, Vice President for Minority

Affairs, after 15.5 consecutive years of service, effective 7/1/76.  
Dora, Raymond A., Printing Foreman, Printing Services, after 18 consecutive years of service, effective 7/1/76.  
Dunn, Carlton C., Superintendent, Physical Plant Division, after 29 consecutive years of service, effective 9/1/76.  
Fain, Virgil, Custodian, Auxiliary Services, after 15 consecutive years of service, effective 7/1/76.  
Feltner, S. T., County Extension Agent, College of Agriculture, after 20.5 consecutive years of service, effective 7/1/76.  
Hine, Lillian, Account Clerk, Special Education, after 15 consecutive years of service, effective 5/1/76.  
Kearns, Kate E., Staff Assistant, Assistant Treasurer, after 28.5 consecutive years of service, effective 7/1/76.  
Lancaster, Harry C., Athletic Director, Athletics, after 35 consecutive years of service, effective 7/1/76.  
Leake, Anna V., Custodian (disabled), Business Affairs, after 19.5 consecutive years of service, effective 6/1/76.  
Moore, Ben, Senior Lab Technician, College of Agriculture, after 48.5 consecutive years of service, effective 7/1/76.  
Pitman, Ruth, Assistant Director, Social Services, after 14.5 consecutive years of service, effective 6/1/76.  
Roberts, Kathryn B., Head Resident, Student Affairs, after 16 consecutive years of service, effective 6/1/76.  
Scripture, Doris, Research Assistant, Vice President for the Medical Center after 18 consecutive years of service, effective 6/1/76.  
Turpin, James W., Custodian (disabled), Business Affairs, after 46.5 consecutive years of service, effective 5/1/76.

#### Early Retirement

Shelburne, Kathryne, Assistant Dean of Admissions, Admissions and Registrar, after 31.5 consecutive years of service, effective 7/1/76.

### ADMINISTRATIVE ACTION

#### New Appointments

Bellardo, Gertrude, Librarian IV, Data Services, Library, 7/1/76 through 6/30/77.  
Beyer, David L., Instructor in the Community College System, Paducah Community College, 8/1/76 through 6/30/77.  
Brunner, Lance, Visiting Assistant Professor, College of Fine Arts, 8/1/76 through 5/31/77.  
Carter, Marilyn M., Instructor in the Community College System, Lexington Technical Institute, 8/1/76 through 6/30/77.

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\*Special Title Series

- Cord, Henry G., Instructor in the Community College System, Lexington Technical Institute, 8/1/76 through 6/30/77.
- Durant, Susan M., Visiting Assistant Professor (part-time), Department of History, College of Arts and Sciences, 8/1/76 through 5/31/77.
- Elling, Richard C., Assistant Professor, Department of Political Science, College of Arts and Sciences, 8/1/76 through 5/31/77.
- Falace, Peggy B., Clinical Instructor (part-time), Department of Pediatrics, College of Medicine, 7/1/76 through 6/30/77.
- Farrar, Rodney K., Instructor-Applied Music\* (part-time), School of Music, College of Arts and Sciences, 8/1/76 through 5/31/77.
- Fister, Joseph N. III Clinical Instructor (voluntary), Department of Community Dentistry, College of Dentistry, 6/1/76 through 6/30/77.
- Foster, Carol H., Voluntary Instructor in the Community College System (part-time), Somerset Community College, 8/1/76 through 12/31/76.
- Greer, Russell, Clinical Instructor (voluntary), Department of Community Dentistry, College of Dentistry, 6/1/76 through 6/30/77.
- Holman, Larry A., Instructor in the Community College System, Lexington Technical Institute, 8/1/76 through 6/30/77.
- Knerr, Barry, Assistant Professor, Department of Mathematics, College of Arts and Sciences, 8/1/76 through 5/31/78.
- Kopani, Gvozden, Assistant Professor, Theatre Arts, College of Fine Arts, 8/1/76 through 5/31/77.
- McAdams, Luann, Instructor in the Community College System, Lexington Technical Institute, 8/1/76 through 6/30/77.
- Mayes, Jerry G., Clinical Instructor (voluntary), Department of Community Dentistry, College of Dentistry, 6/1/76 through 6/30/77.
- Meyer, Karl A., Voluntary Instructor in the Community College System (part-time), Ashland Community College, 7/1/76 through 6/30/77.
- Miya, Gerald, Clinical Instructor (voluntary), Department of Community Dentistry, College of Dentistry, 6/1/76 through 6/30/77.
- Moore, Robert L., Instructor in the Community College System, Lexington Technical Institute, 8/1/76 through 6/30/77.
- Phillips, Irving A., Clinical Instructor (part-time), Department of Cell Biology, College of Medicine, 7/1/76 through 6/30/77.
- Richardson, Glenn E., Assistant Professor, Department of Health, Physical Education and Recreation, College of Education, 8/16/76 through 5/15/78.
- Sallee, Jonel C., Instructor (temporary), Honors Program, Undergraduate Studies, 8/1/76 through 5/31/77.
- Sanford, Michael A., Clinical Instructor (voluntary), Department of Community Dentistry, College of Dentistry, 6/1/76 through 6/30/77.
- Snider, Cynthia M., Instructor in the Community College System, Lexington Technical Institute, 8/1/76 through 6/30/77.
- Spiegel, Charles S., Instructor, Department of Business Administration, College of Business and Economics, 8/1/76 through 5/31/77.
- Struss, Edwin F., Clinical Instructor (voluntary), Department of Community Dentistry, College of Dentistry, 6/1/76 through 6/30/77.

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\*Special Title Series

Twehues, Daniel L., Instructor in the Community College System, Lexington Technical Institute, 8/1/76 through 6/30/77.  
Wagers, Lyman, Clinical Instructor (voluntary), Department of Community Dentistry, College of Dentistry, 6/1/76 through 6/30/77.  
Wann, Daniel R., Instructor in the Community College System, Lexington Technical Institute, 8/1/76 through 6/30/77.  
Webb, Carol T., Assistant Professor in the Community College System, Lexington Technical Institute, 8/1/76 through 6/30/77.  
Webb, Geraldine, Librarian IV, Cataloging, Library, 7/1/76 through 6/30/77.  
Weidman, Lynn, Assistant Professor, Department of Statistics, College of Arts and Sciences, 8/1/76 through 5/31/78.

#### Administrative Appointments

Atwood, Ronald K., Associate Professor (with tenure), named Acting Chairman, Department of Curriculum and Instruction, College of Education, fall semester 1976.  
Drennon, Herbert N., Associate Professor (with tenure), Special Programs, College of Arts and Sciences, named Acting Dean, College of Fine Arts, effective 7/1/76.  
Hornback, Raymond R., Vice President for University Relations, named Acting Director of Development, effective 6/15/76.  
Madden, John L., Associate Professor (with tenure), named Associate Dean, College of Business and Economics, 7/1/76 through 6/30/80.  
Murphy, Robert D., Professor (with tenure), named Acting Dean, College of Communications, effective 7/1/76.  
Newbery, A. C. R., Professor (with tenure), named Acting Chairman, Department of Computer Science, College of Arts and Sciences, 7/1/76 through 6/30/77.  
Sagan, Edgar, Associate Professor (with tenure), named Associate Dean for Graduate Studies in Education, College of Education, 7/1/76 through 6/30/78.

#### Promotions (without tenure)

Baker, Emil W., from Clinical Instructor (voluntary), to Assistant Clinical Professor (voluntary), College of Pharmacy, effective 7/1/76.  
Dawson, M. Allen, from Clinical Instructor (voluntary), to Assistant Clinical Professor (voluntary), Department of Medicine, College of Medicine, 7/1/76 through 6/30/79.  
Deitemeyer, Ralph G., from Clinical Instructor (voluntary), to Assistant Clinical Professor (voluntary), College of Pharmacy, effective 7/1/76.  
Fitch, John H., Jr., from Clinical Instructor (voluntary), to Assistant Clinical Professor (voluntary), College of Pharmacy, effective 7/1/76.  
Greasley, Philip A., from Instructor\*, to Assistant Professor, U. K. Center at Fort Knox, 8/1/76 through 5/31/77.

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\*Special Title Series

- Green, Dwaine K., from Clinical Instructor (voluntary), to Assistant Clinical Professor (voluntary), College of Pharmacy, effective 7/1/76.
- Kemper, Arnold, from Clinical Instructor (voluntary) to Assistant Clinical Professor (voluntary), College of Pharmacy, effective 7/1/76.
- Lippert, Donald E., from Clinical Instructor (voluntary), to Assistant Clinical Professor (voluntary), College of Pharmacy, effective 7/1/76.
- McPheeters, Sylvia Chris, from Instructor in the Community College System, to Assistant Professor in the Community College System, Hazard Community College, 7/1/76 through 6/30/77.
- Mitchell, Julian H., from Clinical Instructor (voluntary), to Assistant Clinical Professor (voluntary), College of Pharmacy, effective 7/1/76.
- Parke, Mary, from Counselor/Instructor in the Community College System, to Counselor/Assistant Professor in the Community College System, Jefferson Community College, 7/1/76 through 6/30/77.
- Peebles, John N., from Instructor in the Community College System, to Assistant Professor in the Community College System, Lexington Technical Institute, 7/1/76 through 6/30/77.
- Russell, Harry J., from Clinical Instructor (voluntary), to Assistant Clinical Professor (voluntary), College of Pharmacy, effective 7/1/76.
- Schlachter, Stanley H., from Instructor\*, to Assistant Professor\*, Department of Physical Therapy, College of Allied Health Professions, 7/1/76 through 6/30/77.
- Simpson, Kawanna, from Instructor, to Assistant Professor, Department of Vocational Education, College of Education, 8/16/76 through 5/15/78, contingent upon the completion of doctorate.
- Wisnicky, Walter R., from Instructor in the Community College System, to Assistant Professor in the Community College System, Hazard Community College, 7/1/76 through 6/30/77.

#### Reappointments

- Buono, Grace Lo, Instructor in the Community College System, Paducah Community College, 7/1/76 through 6/30/77.
- Cabell, Bobbye G., Instructor in the Community College System, Jefferson Community College, 7/1/76 through 6/30/77.
- Carlin, M. Diane, Assistant Professor in the Community College System, Jefferson Community College, 7/1/76 through 6/30/77.
- Crowell, Elizabeth, Assistant Professor\*, Department of Social Work, College of Social Professions, 8/1/76 through 5/31/77.
- Gockerman, Jon P., Assistant Professor, Department of Medicine, College of Medicine, 7/1/76 through 6/30/77.
- Hayse, Joseph M., Assistant Professor, Honors Program, Undergraduate Studies, 8/1/76 through 5/31/77.

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\*Special Title Series

- Hendricks, Jon, Assistant Professor, Department of Sociology, College of Arts and Sciences, and Department of Behavioral Science, College of Medicine, 8/1/76 through 5/31/77.
- Hundley, Claire, Instructor, Department of Special Education, College of Education, 8/16/76 through 5/15/77.
- Kalyanaraman, Venkatarkrishnan, Assistant Professor, Department of Civil Engineering, College of Engineering, 7/1/76 through 5/31/78.
- Kearney, J. T., Assistant Professor, Department of Health, Physical Education and Recreation, College of Education, 8/15/76 through 5/16/77.
- Krantz, Ronald W., Assistant Professor, Department of Restorative Dentistry, College of Dentistry, and Ashland Community College, 7/1/76 through 6/30/77.
- Krefting, Linda, Assistant Professor, Department of Business Administration, College of Business and Economics, 8/1/76 through 5/31/77.
- McCargar, Susan, Librarian III, Acquisitions, Library, 7/1/76 through 6/30/77.
- Merriman, Joseph F., Assistant Professor, Honors Program, Undergraduate Studies, 8/1/76 through 5/31/77.
- Morsink, Catherine, Assistant Professor, Department of Special Education, College of Education, 8/16/76 through 5/15/77.
- Oliver, Richard, Assistant Professor, Department of Business Administration, College of Business and Economics, 8/1/76 through 5/31/77.
- Pezzuto, Louis J., Jr., Instructor in the Community College System, Jefferson Community College, 7/1/76 through 6/30/77.
- Rabel, Robert J., Assistant Professor, Honors Program, Undergraduate Studies, 8/1/76 through 5/31/77.
- Reed, Anna K., Assistant Professor, Honors Program, Undergraduate Studies, 8/1/76 through 5/31/77.
- Richard, Larry A., Instructor in the Community College System, Jefferson Community College, 7/1/76 through 6/30/77.
- Schroeder, Richard G., Assistant Professor, Department of Accounting, College of Business and Economics, 8/1/76 through 5/31/77.
- Smith, Catherine, Assistant Professor in the Community College System, Jefferson Community College, 7/1/76 through 6/30/77.
- Swofford, Pierce, Visiting Instructor (temporary), Department of Germanic Languages and Literatures, College of Arts and Sciences, 8/1/76 through 5/31/77.
- Thomson, Patricia C., Instructor in the Community College System, Lexington Technical Institute, 8/1/76 through 6/30/77.
- Watts, Mary V., Assistant Professor in the Community College System, Jefferson Community College, 7/1/76 through 6/30/77.
- Wood, Mary Anne, Assistant Professor in the Community College System, Jefferson Community College, 7/1/76 through 6/30/77.
- Yang, Sung Chul, Assistant Professor, U.K. Center at Fort Knox, 8/1/76 through 5/31/77.

College of Allied Health Professions  
Department of Medical Technology

- Bell, Martha J., Clinical Instructor (voluntary) 7/1/76 through 6/30/77.  
Campbell, Phyllis E., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.

Flanary, Phillip G., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Morgan, Beth Ann, Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Newland, Phyllis J., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Shackelford, Ellen, Assistant Clinical Professor (voluntary), 7/1/76 through 6/30/77.  
Wells, Joberta, Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Bryant, Jane G., Assistant Professor\* (part-time), 7/1/76 through 6/30/77.  
Jobe, Mildred, Instructor\* (part-time), 7/1/76 through 6/30/77.  
Lloyd, Brenda Marie, Instructor\* (part-time), 7/1/76 through 6/30/77.  
Mann, Martha Jane, Instructor\* (part-time), 7/1/76 through 6/30/77.  
Mulberry, Betty Shay, Instructor\* (part-time), 7/1/76 through 6/30/77.  
Overman, Sue, Instructor\* (part-time), 7/1/76 through 6/30/77.  
Robertson, Denver, Assistant Professor\* (part-time), 7/1/76 through 6/30/77.  
Sims, Priscilla Anne, Instructor\* (part-time), 7/1/76 through 6/30/77.

College of Pharmacy

Anneken, John B., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Arnold, Russell G., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Arnold, Thomas L., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Barnett, Patsy Cummins, Clinical Instructor (voluntary), 7/1/76 through  
6/30/77.  
Beck, Carl E., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Bertram, Alvin R., Assistant Clinical Professor (voluntary), 7/1/76 through  
6/30/77.  
Brown, Bennett E., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Bryant, Wayne Alan, Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Budde, Jerry A., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Burluson, Michael A., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Butler, Kendell J., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Campbell, Jimmie A., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Cavanah, Charles D., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Clarkson, Thomas R., Assistant Clinical Professor (voluntary), 7/1/76 through  
6/30/77.  
Cooper, Mitchel O., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Curry, William, Assistant Clinical Professor (voluntary), 7/1/76 through 6/30/77.  
Dunbar, Robert, Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Easley, Kenneth J., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Gaither, Randy M., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Goode, Jerry M., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Greenwell, Joseph I. III, Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Hager, Vernon B., Assistant Clinical Professor (voluntary), 7/1/76 through  
6/30/77.  
Hammond, Emmett K., Jr., Clinical Instructor (voluntary), 7/1/76 through  
6/30/77.  
Harrison, Ershall, Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Holdaway, David T., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Horn, Norman C., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Jacob, Arthur G., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
James, John M., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.

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\*Special Title Series

Kaelin, James R., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Kelley, Robert L., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Kelly, William N., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Lamb, Thomas C., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Lloyd. L. Kay, Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Lockhart, Jimmie W., Assistant Clinical Professor (voluntary), 7/1/76 through  
6/30/77.  
Marcum, Glenn C., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Marion, Wesley K., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Marshall, William D., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Martin, Guy D., Jr., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Meena, Richard, Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Miller, Douglas E., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Montgomery, Michael, Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Morwessel, Donald C., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Murray, Richard E., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Nieman, John A., Jr., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Parker, Martin Dale, Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Patrick, Myron C., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Pettus, James A., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Peyton, David C., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Poe, Bernard T., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Porter, Alvin B., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Powell, Larry F., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Rolfen, Richard H., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Schatzman, Edward L., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Schraffenberger, Donald W., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Smith, Billy R., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Solomon, David K., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Spears, Larry., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Spoo, William L., Jr., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Stehley, James Lyndon, Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Steil, Rhonda B., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Stewart, Richard, Instructor\*, 7/1/76 through 6/30/77.  
Stone, William Philip, Jr., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Stumbo, Warren Grady, Assistant Clinical Professor (voluntary), 7/1/76 through  
6/30/77.  
Sutton, Ronald Lynn, Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Wientjes, Gary, Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Wheeler, William K., Assistant Clinical Professor (voluntary), 7/1/76 through  
6/30/77.  
Wiggins, Denis Carl, Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Wortham, Thomas H., Clinical Instructor (voluntary), 7/1/76 through 6/30/77.  
Wyatt, James Lee II, Clinical Instructor (voluntary), 7/1/76 through 6/30/77.

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\*Special Title Series



Changes

- Ciholas, Paul, from Assistant Professor (temporary), to Visiting Assistant Professor, Honors Program, Undergraduate Studies, 8/1/76 through 5/31/77.
- Roloff, Michael E., from Visiting Assistant Professor, to Assistant Professor, College of Communications, 8/1/76 through 5/31/76.
- Swauger, Clifford J., from Administrative Assistant and Lecturer, to Adjunct Instructor (part-time), Department of Mathematics, College of Arts and Sciences, 8/1/76 through 5/31/79.

Leaves of Absence

- Brandenberger, Jerry, Associate Professor, Department of Physics and Astronomy, College of Arts and Sciences, Leave without pay, 7/1/76 through 6/30/77.
- Caley, Kathryn H., Instructor in the Community College System, Jefferson Community College, Leave without pay, 7/1/76 through 6/30/77.
- Dansby, Wade F., Jr., Assistant Professor in the Community College System, Lexington Technical Institute, Leave without pay, 7/1/76 through 6/30/77.
- Finkenstaedt, Elizabeth, Associate Professor, Department of Art, College of Arts and Sciences, Sabbatical leave with full salary, 1/1/77 through 6/30/77.
- Greear, Dewey, Associate Professor in the Community College System, Ashland Community College, Sabbatical leave with full salary, 1/1/77 through 5/31/77.
- Havice, Christine, Instructor, Department of Art, College of Arts and Sciences, Leave without pay, 7/1/76 through 6/30/77.
- Hofer, Barbara, Assistant Director, Experiential Education, Undergraduate Studies, Leave without pay, 9/1/76 through 6/30/77.
- Little, Linda Phelps, Assistant Professor-Preschool Education\*, Human Development and Family Relations, College of Home Economics, Leave without pay, academic year 1976-77.
- McCargar, Susan, Librarian III Acquisitions, Library, Leave without pay, 6/14/76 through 6/10/77.
- McMurtry, David, Associate Professor, Department of Vocational Education, College of Education, Sabbatical leave with full salary, spring semester 1977.
- Omvig, Clayton, Associate Professor, Department of Vocational Education, College of Education, Sabbatical leave with full salary, fall semester 1976.
- Scott, Eugenie, Assistant Professor, Department of Anthropology, College of Arts and Sciences, Leave without pay, 7/1/76 through 6/30/77.
- TeKrony, Dennis M., Associate Extension Professor\*, Department of Agronomy, College of Agriculture, to cancel sabbatical leave with full salary, fall semester 1976, as approved by Board of Trustees on 3/12/76.

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\*Special Title Series

- VanDaniker, Relmond, Associate Professor, Department of Accounting,  
College of Business and Economics, Leave without pay, academic year  
1976-77.
- Vandiviere, H. M., Professor, Department of Community Medicine, College  
of Medicine, Leave without pay, 5/15/76 through 5/14/77.
- Wesley, Myrna, Instructor in Business\*, Nutrition and Food Science, College  
of Home Economics, Leave without pay, 7/1/76 through 6/30/77.

Terminal Reappointments

- Brownstein, Bernard H., Assistant Professor, Department of Cell Biology,  
College of Medicine, 7/1/76 through 6/30/77.
- Haney, Roger D., Assistant Professor, College of Communications, 8/1/76  
through 5/31/77.
- Havice, Christine P., Assistant Professor, Department of Art, College of  
Arts and Sciences, 8/1/76 through 5/31/78.
- Leichner, Peter K., Assistant Professor, Department of Physics and Astronomy,  
College of Arts and Sciences, 8/1/76 through 5/31/77.
- Patterson, Anne E., Assistant Professor, Honors Program, Undergraduate  
Studies, 8/15/76 through 5/15/77.
- Phillips, Ruth, Instructor, Department of Textiles, Clothing and Merchandising,  
College of Home Economics, 8/1/76 through 5/31/77.
- Roberts, Mary Ann, Assistant Professor in the Community College System,  
Somerset Community College, 7/1/76 through 6/30/77.
- Ross, April, Instructor, Department of Human Development and Family Relations,  
College of Home Economics, 8/1/76 through 5/31/77.

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Action: Approved  Disapproved \_\_\_\_\_ Other \_\_\_\_\_

Date: JUNE 8, 1976.

Office of the President  
June 8, 1976

PR 3

Members, Executive Committee, Board of Trustees:

SUPPLEMENTAL RECOMMENDATIONS OF THE PRESIDENT

I. Appointments and/or Other Staff Changes

Recommendation: (1) that approval be given to the appointments and/or other changes which require Board action; and (2) that the report relative to appointments and/or changes already approved by the administration be accepted.

Background: The following recommended appointments and/or other staff changes require approval by the Board of Trustees in accordance with Part VIII-B of the Governing Regulations of the University. These recommendations are transmitted to the Board by the appropriate vice president through the President and have his concurrence.

Under the Governing Regulations the authority to make certain appointments and/or other staff changes is delegated to the President or other administrators who are required to report their actions to the Board. This report follows the recommendations requiring Board approval.

BOARD ACTION

New Appointments

Roth, Edna Frances, Associate Professor\*, Department of Social Work,  
College of Social Professions, 8/1/76 through 5/31/77.  
Seybert, Andrew F., Assistant Professor, Department of Mechanical Engineering,  
College of Engineering, 1/1/77 through 5/31/78.

Reappointment

DeLaFuente, Guillermo Jullian, Visiting Professor, College of Architecture,  
8/1/76 through 5/31/77.

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\*Special Title Series

ADMINISTRATIVE ACTION

New Appointments

- Sandy, Tina, Instructor in Business\* (temporary), Department of Management and Family Economics, College of Home Economics, 8/1/76 through 5/31/77.
- Snadon, Patrick, Instructor (temporary), Department of Housing and Interior Design, College of Home Economics, 8/1/76 through 5/31/77.
- Venable, Thomas C., Jr., Assistant Professor, Department of Education Psychology and Counseling, College of Education, also named Associate Director, Research and Development in Center for Professional Development, 8/16/76 through 5/31/77, rank contingent upon completion of doctorate by 8/16/76.

Reappointments

- Howell, Robert C., Assistant Professor of Mining Engineering, Department of Civil Engineering, College of Engineering, 8/1/76 through 5/31/78.
- Luhr, Jeanne L., Instructor-Clinical (part-time), Department of Nutrition and Food Science, College of Home Economics, 8/1/76 through 5/31/77.
- Pelfrey, Barbara, Instructor, Department of Special Education, College of Education, 8/16/76 through 5/15/77.

Change

- Remer, Pamela, from Assistant Professor (part-time), to Assistant Professor (full-time), Department of Psychology and Counseling, College of Education, 8/16/76 through 5/15/77, Request waiver of the Nepotism Rule, husband is Rory Remer, Assistant Professor, Department of Education Psychology and Counseling, College of Education.

Leave of Absence

- Bixby, Robert E., Assistant Professor, Department of Mathematics, College of Arts and Sciences, Leave without pay, academic year 1976-77.
- Bramble, William, Associate Professor, Department of Psychology and Counseling, College of Education and Department of Statistics, College of Arts and Sciences, Sabbatical leave with full salary, fall semester 1976.
- Edwins, Steven B., Assistant Professor, College of Architecture, leave without pay, academic year 1976-77.
- Patrick, A. W., Professor, Department of Accounting, College of Business and Economics, Sabbatical leave with full salary, spring semester 1977.

Terminal Reappointment

- Lamb, Patricia, Assistant Professor, Department of English, College of Arts and Sciences, 8/1/76 through 5/31/78.

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\*Special Title Series

Prince, Sharon, Instructor, Department of Special Education, College of Education,  
8/16/76 through 5/15/77.

Renfro, Charles G., Assistant Professor, Department of Economics, College  
of Business and Economics, 7/1/76 through 6/30/77.

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Action: Approved  Disapproved \_\_\_\_\_ Other \_\_\_\_\_

Date: JUNE 8, 1976.

Office of the President  
June 8, 1976

FCR 1

Members, Executive Committee, Board of Trustees:

INTERIM FINANCIAL REPORT

Recommendation: that the financial report for the ten months ending April 30, 1976, be accepted.

Background: The April, 1976, report reflects income of \$159,878,267 for the period of the report; the income figure is 89.8% of the annual income estimate of \$177,981,255.

The expenditures and commitments represent a total of \$140,051,139 for the period of ten months, or 78.7% of the expenditure authority of \$177,981,255 approved by the Board.

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Action: Approved  Disapproved  Other

Date: JUNE 8, 1976

Schedule 1

University of Kentucky  
 Balance Sheet  
 April 30, 1976  
 With Comparative Figures for 1974-75

	<u>1975-76</u>	<u>1974-75</u>
<b>ASSETS</b>		
<b>Current Funds:</b>		
<b>Unrestricted:</b>		
Cash in banks:		
Depository funds	\$ 806,980	\$ 197,369
Imprest funds	64,491	127,071
Cash on deposit with State Treasurer:		
Trust and agency funds	12,487,662	306,061
General fund appropriation	1,172,080	6,911,671
Total cash	<u>14,531,213</u>	<u>7,542,172</u>
Due from other funds and affiliated corporations	267,640	
Accounts receivable	874,207	496,891
Notes receivable	72,094	72,094
Investments - short term	11,599,265	14,710,075
Inventories	3,385,294	2,914,602
Unrealized income	<u>9,029,949</u>	<u>9,111,324</u>
<b>Total unrestricted</b>	<u>39,759,662</u>	<u>34,847,158</u>
<b>Restricted:</b>		
Cash in banks	676,175	3,102,371
Tobacco Research Trust Fund:		
Imprest funds	50,000	50,000
Cash on deposit with State Treasurer	1,596,690	2,087,242
Total cash	<u>2,322,865</u>	<u>5,239,613</u>
Petty cash advances	261,962	235,010
Travel advances	174,607	199,309
Accounts receivable	45,315	316,827
Investments:		
Short - term	5,900,000	3,900,000
Other	886,882	137,207
Unrealized income:		
Restricted	2,966,400	2,632,858
Tobacco Research Trust Fund	<u>994,314</u>	<u>703,278</u>
<b>Total restricted</b>	<u>13,552,345</u>	<u>13,364,102</u>

University of Kentucky  
Balance Sheet  
April 30, 1976

Schedule I

With Comparative Figures for 1974-75

LIABILITIES AND FUND BALANCES

	<u>1975-76</u>	<u>1974-75</u>
<b>Current Funds:</b>		
<b>Unrestricted:</b>		
Outstanding encumbrances	\$ 2,860,298	\$ 2,673,713
Due to other funds and affiliated corporations		942,918
Accounts payable - county funds	1,432	453,000
Accrued expenses	574,000	1,300,000
Advance from state for imprest cash fund	1,300,000	3,820
Deferred income	1,149	24,024,136
Unencumbered balance, departmental appropriations	26,026,085	
Fund balances:		
Allocated for working capital	8,974,072	5,447,205
Unallocated	<u>22,626</u>	<u>2,366</u>
	<u>39,759,662</u>	<u>34,847,158</u>
<b>Restricted:</b>		
General fund collections - student fees	56,374	15,664
Payroll withholdings	1,386,844	1,054,257
Other collections and clearing	483,844	588,379
Outstanding encumbrances	652,658	516,869
Due to other funds and affiliated corporations	2,074,305	3,506,089
Advance from state for imprest cash fund	50,000	50,000
Outstanding check liability	40,076	20,379
Unencumbered balance, departmental appropriations	2,864,512	2,731,664
Unencumbered balance, Tobacco Research Trust Fund appropriations	1,920,342	1,533,944
Fund balances:		
Restricted fund	4,023,390	2,969,842
Tobacco Research Trust Fund - unallocated funds		<u>377,015</u>
	<u>13,552,345</u>	<u>13,364,102</u>
<b>Total unrestricted</b>		
<b>Total restricted</b>		



Schedule 1

University of Kentucky  
 Balance Sheet  
 April 30, 1976  
 With Comparative Figures for 1974-75

ASSETS

	<u>1975-76</u>	<u>1974-75</u>
<b>Hospital and clinics:</b>		
Due from other funds and affiliated corporations	\$ 2,343,096	\$ 3,480,980
Accounts receivable, net of allowance for doubtful accounts of \$ 3,967,889 in 1976 and \$ 4,461,674 in 1975	4,052,870	1,784,193
Inventories	460,098	482,660
Unrealized income	<u>3,756,768</u>	<u>4,175,870</u>
<b>Total hospital and clinics</b>	<u>10,612,832</u>	<u>9,923,703</u>
<b>Housing and dining system:</b>		
Cash in bank	340,184	58,778
Accounts receivable	109,525	151,558
Investments - short term	3,485,879	2,895,344
Inventories	927,700	796,545
Prepaid expenses	<u>74,261</u>	<u>93,849</u>
<b>Total housing and dining system</b>	<u>4,937,549</u>	<u>3,996,074</u>
<b>Auxiliary enterprises:</b>		
Cash in banks	58,510	17,529
Cash on deposit with State Treasurer	548,777	539,306
Total cash	<u>607,287</u>	<u>556,835</u>
Accounts receivable	17,463	411,141
Inventories	421,792	515,948
Unrealized income	753,700	
<b>Total auxiliary enterprises</b>	<u>1,800,242</u>	<u>1,483,924</u>
<b>TOTAL CURRENT FUNDS</b>	<u>\$ 70,662,630</u>	<u>\$ 63,614,961</u>

University of Kentucky  
Balance Sheet  
April 30, 1976  
With Comparative Figures for 1974-75

Schedule 1

LIABILITIES AND FUND BALANCES

	<u>1975-76</u>	<u>1974-75</u>
<b>Hospital and clinics:</b>		
Outstanding encumbrances	\$ 544,598	\$ 487,578
Unexpended balance, departmental appropriations	5,313,867	4,879,894
Fund balances - allocated for working capital	<u>4,754,367</u>	<u>4,556,231</u>
	\$	\$
<b>Total hospital and clinics</b>	<u>10,612,832</u>	<u>9,923,703</u>
<b>Housing and dining system:</b>		
Accrued expenses	22,232	33,686
Accrued wages	62,035	130,531
Account payable	105,733	105,155
Due to other funds and affiliated corporations	2,605,488	2,025,105
Refundable deposits	25,500	24,250
Deferred income	666,765	623,811
Fund balances:		
Allocated for future operating purposes	<u>1,449,796</u>	<u>1,053,536</u>
Total housing and dining system	<u>4,937,549</u>	<u>3,996,074</u>
<b>Auxiliary enterprises:</b>		
Outstanding encumbrances	84,627	170,049
Due to other funds and affiliated corporations	145,748	85,811
Unencumbered balance, departmental appropriations	661,895	515,675
Fund balances - allocated:		
Working capital	453,133	420,970
Future operating purposes	<u>454,839</u>	<u>291,419</u>
	\$	\$
<b>Total auxiliary enterprises</b>	<u>1,800,242</u>	<u>1,483,924</u>
	\$	\$
<b>TOTAL CURRENT FUNDS</b>	<u>70,662,630</u>	<u>63,614,961</u>

Schedule 1

University of Kentucky  
 Balance Sheet  
 April 30, 1976  
 With Comparative Figures for 1974-75

ASSETS

	<u>1975-76</u>	<u>1974-75</u>
<b>Loan Funds:</b>		
Cash in bank	\$ 565,469	\$ 366,839
Notes receivable, net allowance for doubtful accounts of \$ 438,996 in 1976	8,780,226	8,518,482
Due from other funds and affiliated corporations	25,954	20,940
Due from Federal Government	16,501	17,136
Due from United Student Aid loan fund	<u>2,000</u>	<u>2,000</u>
	<u>\$ 9,390,150</u>	<u>\$ 8,925,397</u>
<b>Endowment Funds:</b>		
Due from other funds and affiliated corporations	\$ 221,753	\$ 1,543,494
Investments	<u>1,552,811</u>	<u>1,543,494</u>
	<u>\$ 1,774,564</u>	<u>\$ 1,543,494</u>
<b>Plant Funds:</b>		
Unexpended:		
Cash on deposit with State Treasurer:		
Trust and agency	\$ 2,184,626	\$ 4,140,586
Capital construction funds	16,291,022	20,641,528
Total cash on deposit with State Treasurer	<u>18,475,648</u>	<u>24,782,114</u>
Due from other funds and affiliated corporations	326,851	9,752
Due from Federal Government	685,738	504,521
Construction in progress	25,584,927	23,355,460
Funded future construction	<u>18,478,499</u>	<u>24,801,536</u>
Total unexpended plant funds	<u>63,551,663</u>	<u>73,453,383</u>

University of Kentucky  
Balance Sheet  
April 30, 1976

Schedule I

With Comparative Figures for 1974-75

LIABILITIES AND FUND BALANCES

	<u>1975-76</u>	<u>1974-75</u>
Loan Funds:		
Federal sponsored loan funds:		
Federal Government	\$ 7,610,660	\$ 7,417,552
University matching funds	784,131	752,656
Accumulated interest income	607,950	511,248
Total sponsored loan funds	<u>9,002,741</u>	<u>8,681,456</u>
University loan funds:		
University student aid funds	83,706	82,650
University special student loan funds	301,703	159,291
United Student Aid loan funds	2,000	2,000
Total University loan funds	<u>387,409</u>	<u>243,941</u>
TOTAL LOAN FUNDS	<u>\$ 9,390,150</u>	<u>\$ 8,925,397</u>
Endowment Funds:		
Due to other funds and affiliated corporations	\$	\$ 58,322
Fund balances	<u>1,774,564</u>	<u>1,485,172</u>
TOTAL ENDOWMENT FUNDS	<u>\$ 1,774,564</u>	<u>\$ 1,543,494</u>
Plant Funds:		
Unexpended:		
Outstanding encumbrances	\$ 12,017,938	\$ 8,515,078
Bonds payable	7,040,825	14,604,855
Appropriations - unencumbered balances	6,460,561	16,266,642
Fund balances allocated for construction/renovation	<u>38,032,339</u>	<u>34,066,808</u>
Total unexpended plant funds	<u>\$ 63,551,663</u>	<u>\$ 73,453,383</u>

Schedule 1

University of Kentucky  
 Balance Sheet  
 April 30, 1976  
 With Comparative Figures for 1974-75

ASSETS

	<u>1975-76</u>	<u>1974-75</u>
Renewal and replacements:		
Cash on deposit with Trustees	\$ 9,891	1,692
Cash on deposit with State Treasurer	1,205,094	46,306
Investments held by Trustees	853,495	939,495
Due from other funds and affiliated corporations	<u>          </u>	<u>1,215,032</u>
	<u>\$ 2,068,480</u>	<u>2,205,525</u>
Total renewal and replacements		
Retirement of indebtedness:		
Cash on deposit with State Treasurer	50,000	50,000
Cash on deposit with Trustees	795,692	843,424
Investments held by Trustees	<u>47,543,823</u>	<u>45,939,093</u>
	<u>48,389,515</u>	<u>46,832,517</u>
Total retirement of indebtedness		
Investment in plant:		
Land	14,841,557	13,620,718
Buildings	203,818,550	194,440,289
Equipment	<u>55,512,935</u>	<u>53,042,514</u>
	<u>274,173,042</u>	<u>261,103,521</u>
Total investment in plant		
TOTAL PLANT FUNDS	<u>\$388,182,700</u>	<u>\$383,591,946</u>
Agency Funds:		
Cash in bank	\$ 198,655	\$ 127,110
Due from other funds and affiliated corporations	<u>3,000</u>	<u>3,000</u>
Investments short - term	<u>          </u>	<u>          </u>
	<u>\$ 201,655</u>	<u>\$ 130,110</u>
TOTAL AGENCY FUNDS		

University of Kentucky  
Balance Sheet  
April 30, 1976

Schedule 1

With Comparative Figures for 1974-75

LIABILITIES AND FUND BALANCES

	<u>1975-76</u>	<u>1974-75</u>
Renewal and replacements:		
Due to other funds and affiliated corporations	\$ 59,945	\$
Outstanding Encumbrances	40,848	
Fund balances:		
Restricted	830,000	830,000
Unrestricted	<u>1,137,687</u>	<u>1,372,525</u>
Total fund balances	<u>1,967,687</u>	<u>2,202,525</u>
Total renewal and replacements	<u>2,048,480</u>	<u>2,202,525</u>
Retirement of indebtedness:		
Bonds payable	33,368,000	33,509,000
Fund balances	<u>15,021,515</u>	<u>13,323,517</u>
Total retirement of indebtedness	<u>48,389,515</u>	<u>46,832,517</u>
Investment in plant:		
Bonds payable	98,242,675	97,667,645
Lease purchase obligation	5,700,000	5,700,000
Net investment in plant	<u>170,230,367</u>	<u>157,735,879</u>
Total investment in plant	<u>274,173,042</u>	<u>261,103,521</u>
TOTAL PLANT FUNDS	<u>\$ 388,162,700</u>	<u>\$ 383,591,946</u>
Agency Funds:		
Due to other funds and affiliated corporations	\$ 7,540	\$
Funds held in custody for others	<u>194,115</u>	<u>130,110</u>
TOTAL AGENCY FUNDS	<u>\$ 201,655</u>	<u>\$ 130,110</u>

Schedule 2

University of Kentucky  
 Schedule of Changes in Fund Balances - Current Funds  
 Ten Months Ended April 30, 1976

	<u>Unallocated</u>	<u>Unrestricted Allocated</u>	<u>Restricted</u>	<u>Tobacco Research Trust Fund</u>	<u>Hospital and Clinics</u>	<u>Housing and Dining System Funds for Future Operating Purposes</u>	<u>Auxiliary Enterprise</u>
Balances, July 1, 1975		\$ 15,170,372	\$ 4,023,590	\$ 1,692,818	\$ 4,754,168	\$ 916,238	\$ 907,972
Allocations:							
Current operations:							
Original		(6,196,300)		(1,692,818)			
Current year operation						533,558	
Adjustments of prior year expenditures	\$ 22,626				199		
<b>BALANCES April 30, 1976</b>	<u>\$ 22,626</u>	<u>\$ 8,974,072</u>	<u>\$ 4,023,590</u>	<u>\$ -0-</u>	<u>\$ 4,754,367</u>	<u>\$ 1,449,796</u>	<u>\$ 907,972</u>

Schedule of Change in Unrestricted Fund and  
Hospital Estimated Income  
For Ten Months Ended April 30, 1976

Schedule 3

	<u>Original Budget</u>	<u>Revisions</u>	<u>Adjusted Budget</u>
<b>Unrestricted Funds:</b>			
Student fees	\$ 15,808,000	\$ 1,547,927	\$ 17,355,927
State appropriations	76,219,100	338,754	76,557,854
Federal appropriations	8,713,600	1,237,160	9,950,760
County appropriations	1,350,200	130,542	1,480,742
Endowment and trust fund income	158,200		158,200
Investment income	857,900		857,900
Gifts and grants - affiliated corporations	4,288,700	2,318,797	6,607,497
Gifts and grants - other	836,400	195,990	1,032,390
Sales, services and other income	3,652,100	180,636	3,832,736
Fund balances allocated	<u>6,196,300</u>	<u>(307,000)</u>	<u>5,889,300</u>
<b>Total unrestricted</b>	<b>\$ 118,080,500</b>	<b>\$ 5,642,806</b>	<b>\$ 123,723,306</b>
<b>Hospital and clinics:</b>			
State appropriations	\$ 4,684,200	\$ 167,166	\$ 4,851,366
Hospital income	20,010,900	(220)	20,010,680
Fund balances allocated		<u>307,000</u>	<u>307,000</u>
<b>Total hospital and clinics</b>	<b>\$ 24,695,100</b>	<b>\$ 473,946</b>	<b>\$ 25,169,046</b>



Schedule 4

Schedule of Changes in Unrestricted Funds  
and Hospital Expenditure Appropriations  
For the Ten Months Ended April 30, 1976

	<u>Unrestricted</u>	<u>Hospital and Clinic</u>	<u>Total</u>
<b>Original budget</b>	\$ 118,080,500	\$ 24,695,100	\$ 142,775,600
<b>Increases (decreases) as approved by the Board of Trustees:</b>			
July and August, 1975	(294,166)	307,000	12,834
September, 1975	635,799		635,799
October, 1975	623,969	166,946	790,915
December, 1975	1,710,508		1,710,508
January, 1976	966,944		966,944
February, 1976	85,391		85,391
March, 1976	1,839,840		1,839,840
April, 1976	<u>74,521</u>		<u>74,521</u>
<b>Total per Report</b>	\$ <u>123,723,306</u>	\$ <u>25,169,046</u>	\$ <u>148,892,352</u>

University of Kentucky  
 Summary of Current Revenues and Appropriated Balances  
 Ten Months Ended April 30, 1976  
 With Comparative Figures for 1974-75  
 1975-76

Schedule 5

Fund and Source:	1975-76			1974-75		
	Estimated for the Year	Realized to Date	% Realized to Date	Estimated for the Year	Realized to Date	% Realized to Date
<b>Unrestricted:</b>						
Student fees	\$ 17,355,927	\$ 17,493,254	100.8	\$ 15,848,852	\$ 15,891,078	100.3
Federal appropriations	9,950,760	7,358,976	74.0	9,148,863	6,152,385	67.2
County appropriations	1,480,742	1,043,149	70.4	1,350,280	967,964	71.7
Endowment and trust fund income	158,200	123,232	77.9	158,200	145,965	92.3
Investment income	857,900	791,027	92.2	538,600	523,885	98.4
Gifts and grants:						
Affiliated corporations	6,607,497	760,483	11.5	4,470,619	279,105	6.2
Other	1,032,390	1,206,657	116.9	474,300	330,251	69.6
Sales, services and other income	3,832,736	3,017,363	78.7	3,580,704	3,030,074	84.6
Subtotal	<u>41,276,152</u>	<u>31,794,141</u>	<u>77.0</u>	<u>35,570,418</u>	<u>27,326,707</u>	<u>76.8</u>
State appropriations	76,557,854	77,009,916	100.6	71,035,299	70,167,686	99.0
Fund balances appropriated	5,889,300	5,889,300	100.0	4,772,550	4,772,550	100.0
Total unrestricted	<u>123,723,306</u>	<u>114,693,357</u>	<u>92.5</u>	<u>111,378,267</u>	<u>102,266,943</u>	<u>91.8</u>
<b>Restricted</b>						
Tobacco Research Trust Fund:	10,182,911	7,216,511	70.9	7,011,892	4,379,034	62.5
Receipts	4,007,182	3,012,868	75.2	3,600,000	2,896,722	80.5
Fund balances appropriated	<u>1,692,818</u>	<u>1,692,818</u>	<u>100.0</u>	<u>600,000</u>	<u>600,000</u>	<u>100.0</u>
Total Tobacco Research Trust Fund	<u>5,700,000</u>	<u>4,705,686</u>	<u>82.6</u>	<u>4,200,000</u>	<u>3,496,722</u>	<u>83.3</u>
<b>Hospital and Clinics:</b>						
State appropriations	4,851,366	4,772,341	98.4	4,669,701	4,678,714	100.2
Hospital earned income - net	20,010,680	16,332,937	81.6	16,871,412	12,686,529	75.2
Fund balances appropriated	307,000	397,000	100.0	676,300	676,300	100.0
Total Hospital and Clinics	<u>25,169,046</u>	<u>21,412,278</u>	<u>85.1</u>	<u>22,217,413</u>	<u>18,041,543</u>	<u>81.2</u>
Housing and Dining System	10,079,667	9,477,810	94.0	9,101,800	8,615,665	94.7
Auxiliary Enterprises	<u>3,126,325</u>	<u>2,372,625</u>	<u>75.9</u>	<u>2,582,697</u>	<u>2,066,749</u>	<u>80.0</u>
<b>TOTAL CURRENT FUNDS AND APPROPRIATED BALANCES</b>	<b>\$ 177,981,255</b>	<b>\$ 159,878,267</b>	<b>89.8</b>	<b>\$ 156,492,069</b>	<b>\$ 138,866,656</b>	<b>88.7</b>

Schedule 6

University of Kentucky  
 Summary of Current Funds Expenditures  
 Ten Months Ended April 30, 1976  
 With Comparative Figures for 1974-75  
 1975-76

Fund or Function:	1975-76			1974-75		
	Appropriation for the Year	Expended or Encumbered to Date	% Encumbered to Date	Appropriation for the Year	Expended or Encumbered to Date	% Encumbered to Date
<b>Unrestricted:</b>						
Departments of instruction and research	\$ 47,433,878	\$ 37,718,494	79.5	\$ 42,659,361	\$ 33,448,977	78.4
Summer session - 1975	1,029,920	887,359	86.2	827,501	770,368	93.1
Organized activities	1,416,593	964,680	68.1	1,199,527	870,433	72.6
Organized research	9,965,110	7,998,584	80.3	9,159,234	7,155,976	78.1
Libraries	3,785,155	3,123,010	82.5	3,194,958	2,667,089	83.5
Extension and public service	13,515,411	10,689,223	79.1	12,653,340	9,823,676	77.6
Maintenance and operation of plant	9,612,515	7,273,185	75.7	8,985,616	6,443,586	71.7
Renovation, office furniture, etc.	2,958,896	1,184,800	40.0	2,309,825	2,309,825	100.0
General administration	4,982,993	3,871,580	77.7	3,764,999	2,979,640	79.1
Student services	3,580,479	2,868,136	80.1	3,150,166	2,447,358	77.7
Staff benefits	11,553,653	9,094,147	78.7	10,428,845	7,744,550	74.3
General institutional services	6,141,367	4,983,908	81.2	5,081,324	3,918,472	77.1
Service enterprises	239,165	296,564	124.0	198,791	217,634	109.5
Debt service cost	5,925,500	5,359,789	90.5	5,946,400	5,252,770	88.3
Student aid	1,567,676	1,377,762	87.9	1,673,618	1,303,777	77.9
Reserves	8,995			144,762		
<b>Total unrestricted</b>	<b>123,717,306</b>	<b>97,691,221</b>	<b>79.0</b>	<b>111,378,267</b>	<b>87,354,131</b>	<b>78.4</b>

University of Kentucky  
 Summary of Current Funds Expenditures  
 Ten Months Ended April 30, 1976  
 With Comparative Figures for 1974-75

Fund or Function:	1975-76			1974-75		
	Appropriation for the Year	Expended or Encumbered to Date	% Expended or Encumbered to Date	Appropriation for the Year	Expended or Encumbered to Date	% Expended or Encumbered to Date
<u>Restricted:</u>						
Departments of instruction and research	\$ 3,286,745	\$ 1,777,414	54.1	\$ 2,015,827	\$ 957,802	47.5
Organized activities	29,700	29,815	100.4	300	300	100.0
Organized research	408,563	237,858	58.2	351,262	155,322	44.2
Libraries	25,195	8,380	33.3	35,403	19,701	55.6
Extension and public services	364,129	320,636	88.1	471,041	300,573	63.8
General institutional services	468,466	360,887	77.0	417,344	216,736	51.9
Student aid	5,222,156	4,581,409	87.7	3,358,995	2,629,794	78.3
Reserves	375,957			361,720		
Total restricted	<u>10,180,911</u>	<u>7,316,399</u>	<u>71.9</u>	<u>7,011,892</u>	<u>4,280,228</u>	<u>61.0</u>
Tobacco Research Trust Fund	5,700,000	3,779,658	66.3	4,200,000	2,666,056	63.5
Hospital and Clinics	25,169,046	19,855,179	78.9	22,217,413	17,337,519	78.0
Housing and Dining System	10,079,667	8,944,252	88.7	9,101,800	8,184,338	89.9
Auxiliary Enterprises	3,126,325	2,464,430	78.8	2,582,697	2,067,022	80.0
<b>TOTAL CURRENT FUND EXPENDITURES</b>	<b>\$ 177,981,255</b>	<b>\$ 140,051,139</b>	<b>78.7</b>	<b>\$ 156,492,069</b>	<b>\$ 721,889,294</b>	<b>77.9</b>

Schedule 7

Schedule of Short Term Investments  
For the Ten Months Ended April 30, 1976

	<u>Maturity Value</u>	<u>Cost</u>
<b>Restricted Current Fund:</b>		
<b>Government securities:</b>		
Federal National Mortgage Association Notes, 10%, 6-10-76	\$ 400,000.00	\$ 400,000.00
Federal Home Loan Banks Bonds, 7.20%, 2-25-77	100,000.00	100,000.00
Total government securities		<u>500,000.00</u>
<b>Certificates of deposit:</b>		
Central Bank & Trust Company, 7.40%, 5-11-76	500,000.00	500,000.00
Central Bank & Trust Company, 7.35%, 6-28-76	400,000.00	400,000.00
Citizens Fidelity Bank & Trust Company, 6.95%, 6-28-76	400,000.00	400,000.00
First Security National Bank & Trust Company, 7.30%, 6-28-76	200,000.00	200,000.00
First Security National Bank & Trust Company, 5.26%, 6-30-76	300,000.00	300,000.00
Central Bank & Trust Company, 7.30%, 7-9-76	400,000.00	400,000.00
First Security National Bank & Trust Company, 7.30%, 7-9-76	400,000.00	400,000.00
First Security National Bank & Trust Company, 7.51%, 7-18-76	500,000.00	500,000.00
First Security National Bank & Trust Company, 6.01%, 10-25-76	100,000.00	100,000.00
Bank of Lexington, 7.50%, 1-16-77	500,000.00	500,000.00
First Security National Bank & Trust Company, 6.15%, 1-24-77	200,000.00	200,000.00
Bank of Lexington, 6.50%, 2-12-77	500,000.00	500,000.00
Bank of Lexington, 6.85%, 3-25-77	500,000.00	500,000.00
First Security National Bank & Trust Company, 6.76%, 4-27-77	500,000.00	<u>500,000.00</u>
Total certificates of deposit		\$ <u>5,400,000.00</u>
<b>TOTAL RESTRICTED CURRENT FUNDS</b>		\$ <u>5,900,000.00</u>
<b>Agency Funds - certificates of deposit:</b>		
First Security National Bank & Trust Company, 5.5%, 6-2-76	\$ 3,000.00	\$ <u>3,000.00</u>

University of Kentucky  
 Schedule of Retirement of Indebtedness Funds  
 For the Ten Months Ended April 30, 1976

Schedule 8

Source of Funds:	<u>Estimated</u>	<u>Realized</u>	<u>% Realized</u>
Unrestricted current funds	\$ 5,925,500	\$ 5,359,789	90.5
Housing and dining system funds	1,636,401	1,499,622	91.6
Auxiliary enterprises current funds	<u>172,722</u>	<u>122,625</u>	<u>71.0</u>
<b>TOTAL RETIREMENT OF INDEBTEDNESS FUNDS</b>	<b>\$ 7,734,623</b>	<b>\$ 6,982,036</b>	<b>90.3</b>
	<u>Appropriated</u>	<u>Expended</u>	<u>% Expended</u>
Debt Service:			
Unrestricted funds debt:			
Consolidated Educational Buildings-Series A	\$ 504,176	\$ 503,960	99.9
Consolidated Educational Buildings-Series B	468,419	468,222	99.9
Consolidated Educational Buildings-Series C	233,247	233,186	99.9
Consolidated Educational Buildings-Series D	2,453,916	2,452,986	99.9
Consolidated Educational Buildings-Series E	271,513	271,370	99.9
Consolidated Educational Buildings-Series F	560,869	841,970	99.8
Community Colleges Educational Buildings-Series A	844,045	199,500	99.9
Community Colleges Educational Buildings-Series B	199,600	388,595	99.8
Community College Educational Buildings-Series C	<u>389,715</u>	<u>388,595</u>	<u>99.8</u>
<b>Subtotal</b>	<b>5,925,500</b>	<b>5,359,789</b>	<b>90.5</b>
<b>Housing and Dining System Revenue Bonds-Series A-1</b>	<b>1,636,401</b>	<b>1,499,622</b>	<b>91.6</b>

Schedule 8

University of Kentucky  
 Schedule of Retirement of Indebtedness Funds  
 For the Ten Months Ended April 30, 1976

	<u>Appropriated</u>	<u>Expended</u>	<u>% Expended</u>
<b>Auxiliary Enterprises:</b>			
Chi Omega	\$ 2,916	\$ 2,913	99.9
Alpha Delta Pi	13,704	10,920	79.7
Dorms A-F	40,680	39,492	97.1
Dorms G-L	50,584	15,244	30.1
Phi Delta Theta	7,702	2,344	30.4
Delta Delta Delta	5,358	5,350	99.9
Alpha Tau Omega	7,815	2,400	30.7
Housing Bonds of 1960	13,400	13,400	100.0
Student Housing Bonds of 1964	<u>30,563</u>	<u>30,562</u>	<u>100.0</u>
Subtotal	<u>172,722</u>	<u>122,625</u>	<u>71.0</u>
<b>TOTAL RETIREMENT OF INDEBTEDNESS FUNDS</b>	<b>\$ 7,734,623</b>	<b>\$6,982,036</b>	<b>90.3</b>

University of Kentucky  
 Schedule of Sinking Funds  
 April 30, 1976

Schedule 9

	Total Sinking Fund	Bond Payable	Fund Balances
<u>Bond Issues with Reserves Fully Funded:</u>			
Housing and Dining System Revenue Bond and Interest Sinking Fund \$	2,764,206		2,764,206
Consolidated Educational Buildings Project and Interest Sinking Fund:			
Series A	1,145,959		1,145,959
Series B	1,115,605		1,115,605
Series C	397,381		397,381
Series D	4,209,716		4,209,716
Series E	746,082		746,082
	85,383		85,383
Student Housing Bond and Interest Sinking Fund of 1964			
Community College Educational Buildings Project Bond and Interest Sinking Fund:			
Series A	1,431,429		1,431,429
Series B	357,625		357,625
Series C	648,277		648,277
Student Housing Bond and Interest Sinking Fund of 1960	59,387		59,387
Dormitory Revenue Bonds of 1956	50,000		50,000
Total Bond Issues with Reserves Fully Funded	<u>13,011,050</u>		<u>13,011,050</u>
<u>Bonds Fully Funded by Escrow Accounts:</u>			
Bowman, Keeneland, Cooperstown and Student Union Future Bond and Interest Fund	3,070,950	\$ 2,368,000	702,950
<u>Consolidated Educational Series D Refunding Issue:</u>			
Bonds Payable	31,000,000	31,000,000	
Premium on Sale of Bonds	839,150		839,150
Amortization of Discount on Investment	1,034,375		1,034,375
Investment Income	4,311,344		4,311,344
Interest Paid	(4,877,354)		(4,877,354)
Total Series D Refunding Issue	<u>32,307,515</u>	<u>31,000,000</u>	<u>1,307,515</u>
<b>TOTAL SINKING FUNDS</b>	<b>\$ 48,389,515</b>	<b>\$ 33,368,000</b>	<b>\$ 15,021,515</b>



Schedule 10

University of Kentucky  
 Schedule of Renewal and Replacement  
 For the Ten Month Ended April 30, 1976

	<u>Restricted</u>	<u>Unrestricted</u>	<u>Total Fund Balances</u>
Repair and Maintenance Reserves:			
Housing and Dining System	\$ 750,000	16,497	\$ 766,497
Student Housing Buildings of 1964	50,000	10,715	60,715
Student Housing Buildings of 1960	<u>30,000</u>	<u>6,026</u>	<u>36,026</u>
Total repair and maintenance reserves	<u>830,000</u>	<u>33,238</u>	<u>863,238</u>
Renewal and Replacement Funds:			
Housing and Dining Funds		1,005,185	1,005,185
Other Auxiliary Enterprises		<u>99,264</u>	<u>99,264</u>
Total renewal and replacement funds		<u>1,104,449</u>	<u>1,104,449</u>
GRAND TOTAL	\$ <u>830,000</u>	\$ <u>1,137,687</u>	\$ <u>1,967,687</u>

University of Kentucky  
 Summary of Other Fund Transactions  
 For the Ten Months Ended April 30, 1976

Schedule 11

	<u>Balances</u> July, 1, 1975	<u>Receipts</u>	<u>Deductions</u>	<u>Balances</u> April 30, 1976
<b>Loan Funds:</b>				
<b>Federal sponsored loan funds:</b>				
Federal government	\$ 6,987,035	\$ 668,465	\$ 44,840	\$ 7,610,660
University of Kentucky	713,684	70,447		784,131
Accumulated interest income	535,914	72,036		607,950
<b>University loan funds:</b>				
University student loan funds	78,170	5,536		83,706
University special student loan funds	177,547	124,156		301,703
United Student Aid loan funds	<u>2,000</u>			<u>2,000</u>
<b>TOTAL LOAN FUNDS</b>	\$ 8,494,350	\$ 910,640	\$ 44,840	\$ 9,390,150
<b>Endowment Funds</b>	\$ 1,573,323			\$
<b>Agency Funds</b>	\$ 144,404	\$ 1,008,652	\$ 958,941	\$ 194,115

Office of the President  
June 8, 1976

FCR 2

Members, Executive Committee, Board of Trustees:

AUTHORIZATION TO REQUEST RENOVATION COSTS  
FROM MAINTENANCE RESERVE ACCOUNT

Recommendation: That the Vice President for Business Affairs and Treasurer be authorized and directed by the Board of Trustees to request the Trustee of University of Kentucky Student Housing Bonds of 1964 to make available the sum of \$1,500 from the "Maintenance Reserve Account" of said Bonds for the purpose of paying the cost of boiler repairs at Sigma Nu fraternity house at 422 Rose Lane.

Background: This Bond issue provides for the establishment of a "Maintenance Reserve Account" which may be drawn and used by the Board for the purpose of repairs, provided the "Maintenance Reserve Account" retains a minimum balance of \$50,000. As of December 1, 1975, there was \$9,882.07 in excess of the \$50,000 requirement in the account which is shared equally by Sigma Nu and three other organizations.

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Action: Approved  Disapproved \_\_\_\_\_ Other \_\_\_\_\_

Date: JUNE 8, 1976