UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF KENTUCKY
AT LEXINGTON

IN THE MATTER OF AMERICAN FUEL & POWER COMPANY, ET AL., DEBTORS.	)	IN BANKRUPTCY NO. 115

REPORT OF THE TRUSTEE

Comes Clinton M. Harbison, Trustee herein, and says that at a conference held on July 1, 1943 between C. W. McConaughy, counsel for the so-called Lilienthal Committee herein, Oster Rosner, counsel for the so-called Green Committee herein, E. J. Evans and his counsel, Joseph D. Harkins, and John L. Davis and Richard C. Stoll, counsel for the Trustee herein, a contract, copy of which is attached hereto and made a part of this report, was prepared, and at said conference it was determined that the said contract should be signed by E. J. Evans and the undersigned as Trustee and submitted to the Court for its consideration and approval.

Your Trustee says that the terms of the contract were fully discussed at said conference and that he is of the opinion that the said contract should be considered by this Court and he asks the Court that it be approved. He says that while said contract was executed by E. J. Evans and the undersigned as Trustee the contract should not become effective without the approval of this Court. Your Trustee respectfully asks that the Court set down for hearing the question as to whether said contract shall be approved by the Court and thereby become effective.

CLINTON M. HARBISON, TRUSTEE